

IN THE CLAIMS

The status of claims in the case is as follows:

1-7 [Canceled]

1 8. [Original] A web-enabled, enterprise team integrated
2 process for assessing a general procurement and accounts
3 payable system for a client, including:

4 maintaining a database of templates describing
5 procedures for assessing said general procurement and
6 accounts payable system;

7 operating a plurality of web-enabled user terminals to
8 access via a server said database for coordinating
9 tasks by a plurality of enterprise teams implementing
10 said procedures, said procedures including:

11 qualifying said client;

12 accumulating data describing the existing
13 processes, tools, and organizational structure of
14 said client;

15 defining an integrated client solution
16 incorporating technical, educational, and human
17 resources aspects; and

18 delivering a workshop presentation to said client
19 of a service offering.

1 9. [Original] The process of claim 8, said procedures
2 further including:

3 determining client requirements with respect to system
4 parameters, including any said requirements pertinent
5 to network process sourcing, procurement, accounts
6 payable, finance, electronic data interchange,
7 information technology, and transition management;

8 determining gaps between said service offering and said
9 requirements;

10 identifying additional requirements including any
11 pertinent to new process support, monetary conversion,
12 commodity structure, account structure, vendor, and
13 contracts;

14 identifying interface requirements including any
15 pertinent to human relations, cost center, catalogs,
16 ledger, information warehouse;

17 identifying client network, EDI, testing, reporting,
18 interfaces and features requirements;

19 preparing and presenting a solution proposal including
20 said service offering adapted by solutions for said
21 gaps to said customer.

10-12. [Canceled]

1 13. [New] A program storage device readable by a machine,
2 tangibly embodying a program of instructions executable by a
3 machine to perform a method for assessing a general
4 procurement and accounts payable system for a client, said
5 method comprising:

6 maintaining a database of templates describing
7 procedures for assessing said general procurement and
8 accounts payable system;

9 operating a plurality of web-enabled user terminals to

10 access via a server said database for coordinating
11 tasks by a plurality of enterprise teams implementing
12 said procedures, said procedures including:

13 qualifying said client;

14 accumulating data describing the existing
15 processes, tools, and organizational structure of
16 said client;

17 defining an integrated client solution
18 incorporating technical, educational, and human
19 resources aspects; and

20 delivering a workshop presentation to said client
21 of a service offering.

1 14. [New] The program storage device of claim 13, said
2 method further comprising:

3 determining client requirements with respect to system
4 parameters, including any said requirements pertinent
5 to network process sourcing, procurement, accounts
6 payable, finance, electronic data interchange,

7 information technology, and transition management;
8 determining gaps between said service offering and said
9 requirements;
10 identifying additional requirements including any
11 pertinent to new process support, monetary conversion,
12 commodity structure, account structure, vendor, and
13 contracts;
14 identifying interface requirements including any
15 pertinent to human relations, cost center, catalogs,
16 ledger, information warehouse;
17 identifying client network, EDI, testing, reporting,
18 interfaces and features requirements;
19 preparing and presenting a solution proposal including
20 said service offering adapted by solutions for said
21 gaps to said customer.

1 15. [New] A web-enabled, enterprise team integrated system
2 for assessing a general procurement and accounts payable
3 system for a client, including:

4 means for maintaining a database of templates
5 describing procedures for assessing said general
6 procurement and accounts payable system;

7 means for operating a plurality of web-enabled user
8 terminals to access via a server said database for
9 coordinating tasks by a plurality of enterprise teams
10 implementing said procedures, said procedures
11 including:

12 qualifying said client;

13 accumulating data describing the existing
14 processes, tools, and organizational structure of
15 said client;

16 defining an integrated client solution
17 incorporating technical, educational, and human
18 resources aspects; and

19 delivering a workshop presentation to said client
20 of a service offering.

1 16. [New] The system of claim 15, said procedures further

2 including:

3 determining client requirements with respect to system
4 parameters, including any said requirements pertinent
5 to network process sourcing, procurement, accounts
6 payable, finance, electronic data interchange,
7 information technology, and transition management;

8 determining gaps between said service offering and said
9 requirements;

10 identifying additional requirements including any
11 pertinent to new process support, monetary conversion,
12 commodity structure, account structure, vendor, and
13 contracts;

14 identifying interface requirements including any
15 pertinent to human relations, cost center, catalogs,
16 ledger, information warehouse;

17 identifying client network, EDI, testing, reporting,
18 interfaces and features requirements;

19 preparing and presenting a solution proposal including

20 said service offering adapted by solutions for said
21 gaps to said customer.

1 17. [New] A program storage device readable by a machine,
2 tangibly embodying a program of instructions executable by a
3 machine to perform a method for assessing a general
4 procurement and accounts payable system for a client, said
5 method comprising:

6 maintaining a playbook database, said playbook database
7 comprising a plurality of templates of information
8 relating to said assessing a general procurement and
9 accounts payable system, said plurality of templates
10 being particularized for said client;

11 displaying a playbook summary view, said playbook
12 summary view comprising a folders and views section, a
13 task title display and selection area, a summary task
14 creation button, and a detailed task creation button,

15 said folders and views section including category
16 buttons relating to categories of tasks associated
17 with said assessing said general procurement and
18 accounts payable system for said client, said

19 tasks including

20 qualifying said client,

21 accumulating data describing existing

22 processes, tools, and organizational

23 structure of said client,

24 defining an integrated client solution

25 incorporating technical, educational, and

26 human resources, and

27 delivering a workshop presentation to said

28 client of a service offering;

29 said task title display and selection area adapted

30 to include buttons for selecting tasks pertinent

31 to said categories of tasks,

32 said buttons for selecting tasks identifying said

33 tasks which may be so selected,

34 said buttons for selecting tasks adapted to be

35 displayed in said task title display and selection

36 area in response to a selection of a button of the
37 category buttons;

38 display a summary task template of said plurality of
39 templates for a selected first task of tasks identified
40 in said task title display and selection area, said
41 summary task template being displayed in response to a
42 selection of said summary task creation button, said
43 summary task template including summary parameters of
44 said selected first task; and

45 displaying a detailed task template of said plurality
46 of templates for a selected second task of tasks
47 identified in said task title display and selection
48 area, said detailed task template being displayed in
49 response to a selection of said detailed task creation
50 button, said detailed task template including detailed
51 parameters of said selected second task.

1 18. [New] A computer program product or computer program
2 element for assessing a general procurement and accounts
3 payable system for a client according to the steps of:

4 maintaining a database of templates including data

5 fields and describing procedures for assessing said
6 legacy process and said general procurement and
7 accounts payable system;

8 operating a plurality of web-enabled user terminals to
9 access via a server said database; said users accessing
10 said database to execute coordinating tasks by a
11 plurality of customer and enterprise teams implementing
12 said procedures and to enter data to said data fields
13 describing said process and said general procurement
14 and accounts payable system;

15 displaying to members of said teams in a playbook
16 summary view a create a summary task selection button,
17 a create a detailed task button, a folders and views
18 section, a task title display and selection area;

19 responsive to member selection of a tasks selection
20 button presenting in said selection area a listing of
21 assessment stage tasks organized by categories, said
22 categories including assessment tasks for performing
23 customer service offering assessment, introducing
24 recommend service offering to customer, and creating a
25 proposal and contract for an integrated, cross-

26 functional general procurement and accounts payable
27 application;

28 said members, responsive to said assessment tasks,
29 accumulating into said data fields a description of
30 said customer's processes, tools, and organizational
31 structures;

32 receiving from said members and defining in said
33 database technical, educational, and human resource
34 aspects of said integrated, cross-functional general
35 procurement and accounts payable application for said
36 customer; and

37 responsive to said aspects, said members delivering to
38 said customer a workshop presenting an overview of said
39 customer solution, initiating process analysis and
40 strategic implementation, and confirming whether said
41 customer solution satisfies customer needs.

1 19. [New] The computer program product or computer program
2 element of claim 18 further comprising the steps of:

3 displaying at a said terminal in a playbook summary
4 view a create a summary task selection button, a create
5 a detailed task button, a folders and views section, a
6 task title display and a selection area;

7 responsive to member selection of said summary tasks
8 selection button presenting in said selection area a
9 listing of assessment stage tasks organized by
10 categories, said categories including customer service
11 offering assessment, recommended service offering
12 customer presentation, proposal and contract creation,
13 transition management introduction;

14 responsive to user selection of said customer service
15 offering assessment category, presenting in said
16 selection area a first listing of assessment stage
17 tasks and responsive to user selection of an assessment
18 stage task from said first listing presenting to said
19 user a first task template; said user, responsive to
20 said first task template, selectively executing
21 assessment tasks to perform customer business
22 assessment, perform customer electronic requisition and
23 catalog service business assessment, develop workshop
24 management plan, develop workshop electronic

25 requisition and catalog service management plan, review
26 findings from marketing procurement consulting
27 engagement, review findings from marketing procurement
28 consulting engagement for electronic requisition and
29 catalog service, formulate workshop approach, formulate
30 electronic requisition and catalog service workshop
31 approach, prepare for workshop, and prepare for
32 electronic requisition and catalog service workshop;

33 responsive to user selection of said recommended
34 service offering customer presentation category,
35 presenting in said selection area a second listing of
36 assessment stage tasks and responsive to user selection
37 of an assessment stage task from said second listing
38 presenting to said user a first task template; said
39 user, responsive to said first task template,
40 selectively executing assessment tasks to present
41 service offering workshop to customer, present
42 electronic requisition and catalog service offering
43 workshop to customer (perform workshop), formulate
44 proposal approach, and formulate proposal approach for
45 electronic requisition and catalog service;

46 responsive to user selection of said proposal and

47 contract creation category, presenting in said
48 selection area a third listing of assessment stage
49 tasks and responsive to user selection of an assessment
50 stage task from said third listing presenting to said
51 user a first task template; said user, responsive to
52 said first task template, selectively executing
53 assessment tasks to develop and cost proposal, and
54 draft and price customer contracts; and

55 responsive to user selection of said transition
56 management introduction category, presenting in said
57 selection area a fourth listing of assessment stage
58 tasks and responsive to user selection of an assessment
59 stage task from said fourth listing presenting to said
60 user a first task template; said user, responsive to
61 said first task template, selectively executing
62 assessment tasks to develop initial assessment of
63 client, and provide transition management workshop
64 presentation.